Technology Strategy to Change the Service Offered on a Refit

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Summary

- Introduction
- Industry Trends
- Problems with Traditional Approaches
- Technology Strategy
- Development Strategy
- Conclusion

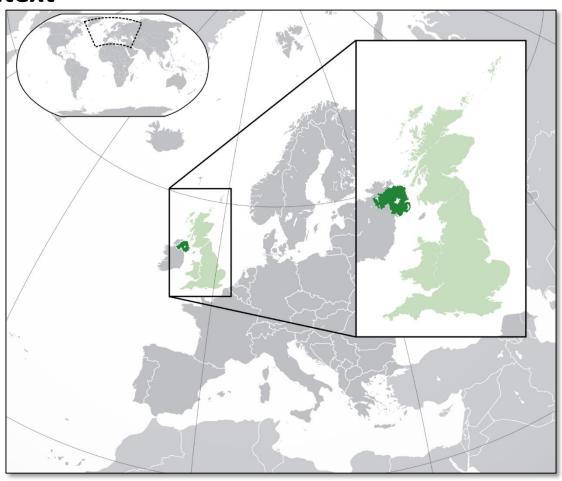


Edward Fitzpatrick

- BEng, Materials Science and Engineering, Imperial College London
- MSc, Polymers and Composite, Ulster University
- KTP Associate partnered with MJM Marine Ltd. and Ulster University, winning Business Leader of the Future
- Member of IMarEST and IOM3
- Research & Development Manager, MJM Marine Ltd.



Northern Ireland in Context





Northern Ireland in Context



Harland & Wolff 1995

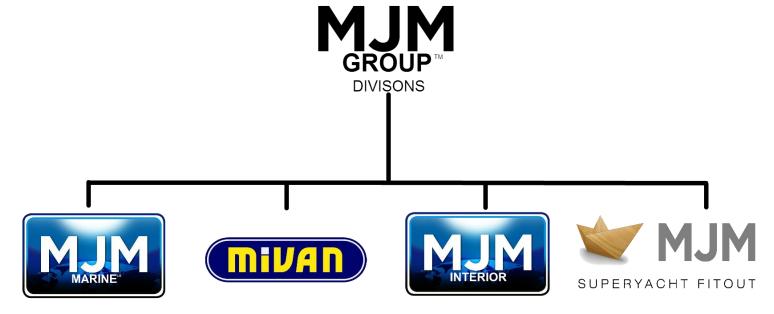


E-LASS Gorinchem 2015 Harland & Wolff 2015



MJM Marine

Company Structure

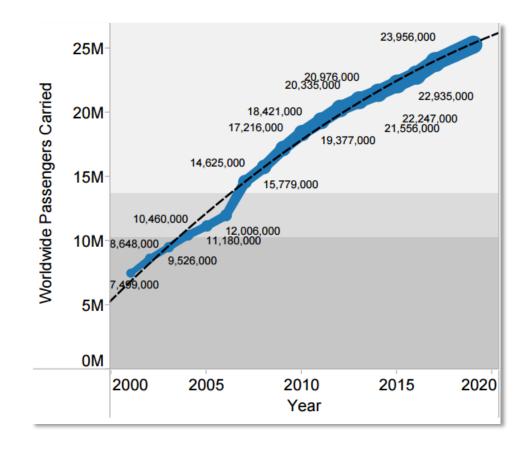




Industry Trends

Cruise Ship Market Growth

Year	World Wide Passengers Carried
2015	22,227,000
2019	25,316,000





Industry Trends

Linear Strategies to Manage Growth

- Offer shorter cruises
- Deploy fleet throughout the year
- Increase capacity
 - Additional fleet with greater capacity
 - Additional cabins to existing fleet





Problems with Traditional Approaches

An Ageing Fleet

Lost reputation with customer dissatisfaction



Continuous battles with corrosion



Flexural Fatigue and subsequent lifting



Haphazard Patchwork Fixes



Technology Strategy

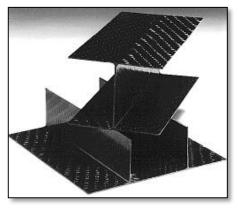
Advanced Composites Integration



Decorative GRP for Walls & Ceilings



Superyacht Modifications



Structural Components (Regulation 17)



Technology Strategy

Northern Ireland – From Flax to Fibre



Double Demask Power Loom, Warringstown, County Down



Northern Ireland Advanced Composites & Engineering, Belfast, County Antrim

27/11/2015 Edward Fitzpatrick E-LASS Gorinchem 2015



Attain access to knowledgeable, intellectual support & physical resources



Northern Ireland Advanced Composites & Engineering, Belfast, County Antrim

- 40,000 sq ft facilities housing ~£3m of equipment
 - **20** full time operators and technicians
 - Workshops (Advanced Fabrication & Processing)
 - World Class Laboratories (Mechanical & Environmental Testing, Polymer Processing, 3D Weaving, Microscopy, Thermal Analysis)
 - Design & Visualisation Facility
 - World Class Conference Facility
 - Quicker product/process development
 - Business 2 Business opportunities
 - Share knowledge & best practice from aerospace, automotive & defence
 - Access to University Expertise
 - Quickly become Global Leaders in Marine Composites



Attain access to knowledgeable, intellectual support & physical resources



- Current Participants:
 - ADS
 - Axis Composites
 - Base
 - B/E Aerospace
 - Bombardier
 - CCP Gransden
 - CPI Technologies
 - Datum
 - Denroy
 - Enbio
 - LPE
 - McFarland Associates
 - Salamander
 - Thales
 - WiS
 - Wrightbus

Trade Organisation

Composite Consultancy

Stress Analysis

Aircraft Interior

Aircraft Manuf. (3rd largest)

Composite Manufactures

Process Equipment

Tool Design

Engineered Plastic Services

Surface Technologies

Rapid Prototype Development

Concrete Consultancy

Amphibious Vehicles

Aerospace Equipment

Automated Machinery

Composite Bus Manufacturer



Attain access to knowledgeable, intellectual support & physical resources















Funding



Innovate UK





Other Projects for R&D

- "Purpose built factory purely for production of high performance engineered laminated structures for the refit and cruise industry." (BMcC, CS&F, 2015)
- Joint Industry Projects@ NIACE taking on global challenges w/ Bombardier BE, Wrightbus, Denroy etc.
- Products & Processes to minimise non-value added time at site, revolutionising the dry dock service
- Products and systems designed for a circular economy in marine interiors
- Smart Hybrid products with integrated technology (eg fibre optics, magnetics & sensors)
- 3 Dimensional Additive Manufacturing

BOMBARDIER







Conclusion

- MJM Group Operations
- Position within the Industry
- Technology & Development Strategy
- What can be achieved on a refit?

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